

Highly secure, low cost platform with management, expertise and guidance on hand, on demand

## Elgin Platform

Reduced fees and security are the most sought after features when it comes to helping investors achieve the returns they seek in today's extremely low interest rate environment.

In conjunction with leading providers, Elgin now delivers a low-cost, superior custodian account to meet demands by providing a totally transparent, fee-based service.

- Relationship-managed personalised solutions
- Very low expense ratio to maximise returns
- 100% liquidity and transparency

Execution-only accounts have been around for years; today's technology is extremely efficient, reliable and above all - secure. However, we find many clients are still uncomfortable with these types of accounts for a number of reasons, including:

- Some Investors get absorbed by the technology and forget they are using real money
- There is no relationship between an on-line account holder and a professional manager, leaving investors isolated when it comes to investment decisions
- Novices not familiar with the intricacies of capital markets can make costly mistakes

Reduced fees is one of the most prominent features of internet based platform accounts, which helps all investors achieve the returns they seek. Spare cash, or retirement nest-egg, investing is a serious business so every percentage point saved counts when it comes to results.

The platform we use is designed with the professional manager in mind, which can be daunting at times, this is why our continued presence is greatly appreciated by being available to be on hand throughout the entire process, including;

- Account opening procedure
- Initial risk profile and asset selection
- Ongoing management, advice and support

We issue instructions on the investors' behalf on a number of exchanges around the world using a completely automated process. The platform offers direct market access to:

- Stocks, Bonds, ETF'S & CEF'S
- Derivatives
- Foreign Exchange

Simple to trade on multiple exchanges and multiple currencies all from a single account that provides market data 24 hours a day.

## Supported Services

### Advisory

Access to the Elgin Portfolio Management Team for research and analysis allows investors to make educated, informed investment decisions.

This service is specifically designed for sophisticated investors that know exactly where they want to invest and are focused on the value of information, research and analysis.

### Capital Management

Portfolios are bespoke, micro-managed by a specialist manager within pre-determined parameters set by the Elgin Investment Committee. Direct access to portfolio managers for queries regarding rationale and investment decisions.

### Capital Management Lite

This service is available at a lower entry level and is suitable for investors who are free to choose from a range of risk-rated, managed portfolios.

It can also facilitate flexible savings arrangements with either scheduled or ad-hoc contributions. This is subject to a minimum \$/£/€ 25K initial investment and minimum \$/£/€ 5K per additional investment.

**Thematic Portfolios** available on request, current themes are our **Best Ideas** and **Income Builder**

### Reporting

Generate daily, monthly and yearly activity statements to keep you informed of performance, trades and asset allocation every step of the way.

- Customised statements
- Real-time trade confirmations
- Performance tracking versus chosen benchmarks

### About trading platforms

Internet-based platforms have grown to become among the world's premier investment and custodial methods in use with billions traded daily - largely due to cost and security.

They conduct their businesses on over 100 market destinations worldwide. Most provide direct on-line trade execution and clearing services to institutional and professional managers for a wide variety of electronically traded securities.