

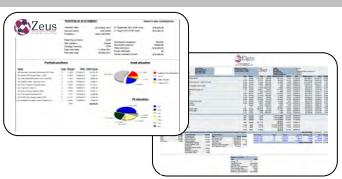


Keep informed with modern tools provided by our in-house IT team

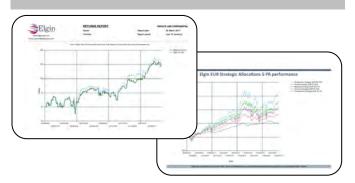
Zeus is a proprietary, comprehensive client administration and portfolio management system developed by Elgin Wealth Management.

The system utilises the latest technologies and is fully customisable to provide the latest information regarding individual portfolios.

Generate bespoke statements



Compare performance



Zeus offers the following, and much more:

- Bespoke dated valuations with performance of each
 asset held
- View asset and currency allocation
- Individual portfolio performance versus indices
- Market information and investment reports
- Past performance of various Elgin strategies
- Unit-linked strategy factsheets
- Proposal & analysis requests
- Strategy fact-sheets & automated proposals
- Commission statements
- Custodian literature
- Elgin documents and forms

Zeus is fully integrated with all of the custodians Elgin uses allowing Advisors and their clients to view each of the portfolios we manage in one simple, easy-to-read format.

Elgin takes every precaution to ensure your online experience is safe. Zeus is protected by SSL (Secure Sockets Layers) technology with a 256-bit encryption. This security level is the standard used by many financial institutions worldwide.

Data exchange between a user and Zeus is encrypted and encapsulated and cannot be read or decoded by a third party. No financial transactions can be carried out on the system.

	Elgin										
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Provide detailed valuations

Download strategy fact-sheets



Request proposals & analysis



www.elginwm.com

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